

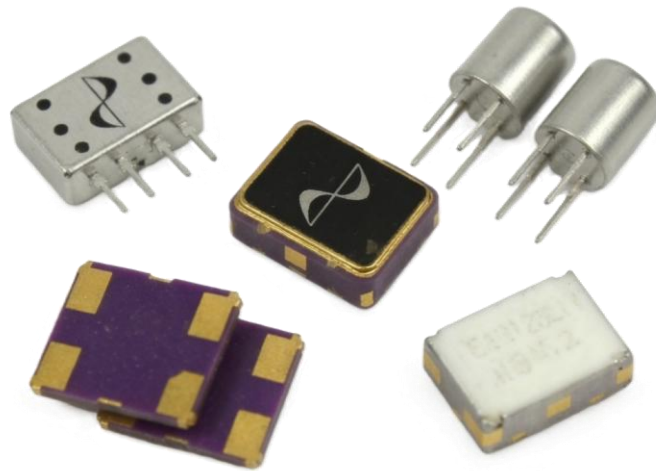


Precision Devices

Wi2Wi Corporation

Precision Timing & Frequency Control Solutions

Critical Supplier to the Defense Industry



TSXV: YTY | Corporate Presentation | wi2wi.com



IMPORTANT NOTICE

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Vision

To be the leading US provider of rugged, precision timing solutions for the most demanding aerospace, defense, and industrial applications.

Mission

Deliver best-in-class frequency control products that keep the world's most critical systems operating reliably.

Made in USA • Trusted by Blue-Chip OEMs • 30+ Years of Precision

WHY INVEST IN PDI NOW

Investment Highlights

[July 22, 2026 – Wi2Wi Reports Significant Manufacturing Yield Improvement in Q2 2026](#)



Vertically Integrated USA Manufacturer



Custom Design Specialists



Proven High-Reliability Products



Mission-Critical Markets including Defense, Aviation and Satellite Communications



Strong Q1 2026 Momentum



New Leadership & Strategic Focus

Product & Platform Overview: Precision at Every Level

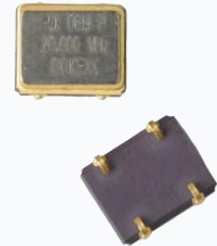
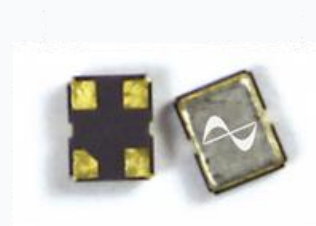
Crystals

- Universal & Military Standard Qualified Product List (QPL)
- Standard & custom frequencies
- Through-hole & Surface Mount Technology (SMT) packages
- High stability & high reliability



Clock Oscillators

- Universal, Programmable & QPL
- Hermetically sealed packages
- Precision timing solutions
- Wide frequency range



Product & Platform Overview: Precision at Every Level



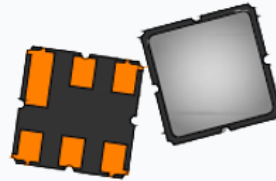
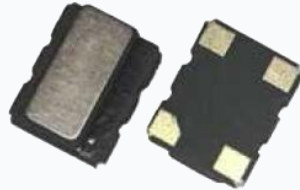
Specialty Oscillators

- Temperature compensated Crystal Oscillator (TCXO)
- Voltage controlled Crystal Oscillator (VCXO)
- Oven controlled Crystal Oscillator (OCXO)
- Ultra-stable under extremes



Filters & Space Level

- Quartz crystal filters
- Single & multi-pole configs
- Space-qualified options
- Custom Radio Frequency (RF) solutions



Frequency Control Products: Key Sectors & Representative Applications

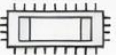
Core Frequency Control Products



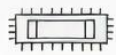
Quartz Crystal
Provide precise timing, stability, and synchronization for modern electronics



Crystal Oscillator
frequency stability for modern electronics



TCXO
(Temperature-Compensated)



VCXO
(Voltage-Controlled)



OCXO
(Oven-Controlled)



Ceramic Resonator
and synchronization for modern electronics

1 Consumer Electronics



- Smartphones & tablets • Computers & servers • Wearables & smartwatches • Digital TVs & audio equipment • Home appliances

2 Automotive



- Engine Control Units (ECU) • Infotainment systems • ADAS & autonomous driving • Navigation & GPS • EV battery management

Telecommunications & Networking



- Mobile base stations & infrastructure • Routers, switches & gateways • Data centers & high-speed Ethernet • Optical transceivers • GPS & satellite comms

4 Industrial & Automation



- Factory automation & robotics • Motor control & drives • Test & measurement instruments • Power electronics & inverters • Process control systems

5 Aerospace, Defense & Space



- Avionics & flight systems • Radar & communication systems • Satellite & space technology • Navigation & guidance • Defense electronics

HOW WE CREATE VALUE

Business Model: High-Reliability, High-Margin, Recurring Revenue



Vertical Integration

Design + Manufacturing in Middleton, WI.
Full control over quality, cost, IP, and speed.
Enables rapid prototyping and custom solutions.



Premium Positioning

Focus on high-reliability, custom, and QPL/MIL-SPEC products. Gross margins improved significantly in Q1 2026 through product mix optimization and cost discipline.



Sticky OEM Relationships

Long-term contracts with blue-chip aerospace, defense, and industrial OEMs. High repeat business and significant order sizes drive predictable revenue.

High

Repeat Business

Aggressive

Lead Time

MILITARY

Certifications

25%

Q1 Gross Margin

The Problem: Fragile Supply Chains & Rising Demands



Geopolitical / Re-shoring

Heavy reliance on offshore suppliers creates geopolitical, logistical, and quality risks for mission-critical components.



Extreme Environment Requirements

Avionics, defense, space, and medical demand ultra-high reliability under temperature extremes, vibration, and radiation.



Obsolescence & Legacy Issues - Important

Aging designs and end-of-life components threaten long-lifecycle programs in avionics, space, and military applications.



Customization Requirements

OEMs increasingly require custom frequencies, packages, and performance specs that standard offshore entities cannot efficiently support.

Geopolitical risks and US government requirements compel OEMs to seek US manufactures for mission critical, long life-cycle programs

The Solution: Vertically Integrated, Made-in-USA Precision



Onshore design and manufacturing

Supply chain security with full vertical integration - Design, prototyping, qualifications and volume manufacturing under one roof in Wisconsin



Extreme Environment Requirements

Military Specification (MIL-SPEC), QPL and ISO certified processes for missions-critical applications – environmental / vibration qualifications



Long Product Life Cycles Support

Almost zero obsolescence - Once approved, our products remain in productions for multiple years to support the customer long life cycle requirement



Fully Customized Solutions

Deep application engineering support – close relationships with customers to support them with unique design and qualification requirements with aggressive lead times

PDI - A trusted US based design and manufacturing house with deep engineering expertise and long-standing customer relationships

PRECISION TIMING TRUSTED BY INDUSTRY LEADERS

Our Customers

BAE SYSTEMS



Baker Hughes



Collins Aerospace

Honeywell



L3HARRIS



MOTOROLA

GARMIN



Raytheon Technologies

PARTNERSHIP APPROACH

90%+

Repeat Customers

Long-term relationships

\$5M+

Annual Sales Pipeline

High-value engagements

\$0.5M–1M

Order Size Range

Significant B2B deals

Market Opportunity: Precision Timing is Everywhere

Global Precision Timing / Frequency Control Market

\$5.24B - \$6.8B

2024/25 → \$7.6B - \$9.6B by 2031

CAGR 6.4% – 7.0%

MASSIVE PROGRAM OPPORTUNITIES (Sophisticated Warfare)

- **Lockheed Patriot:** 600 → targeting 2,000 missiles (supply chain constrained)
- **Operation Epic Fury:** 1,200 missiles fired in 2 weeks (\$5B) — 2 years production in 14 days
- **Lockheed AIM-260:** \$2.9B program for 2027
- **RTX SM-6:** \$4.3B program
- **RTX Tomahawk:** 1,200% increase in production for 2026
- **Javelin:** 2,600 deliveries in 2025 → 4,000 this year
- **Lockheed LRHW Hypersonic:** \$2.6B contract | Mach 5 | \$45M per missile | impossible to intercept



Communications & Next-Gen Networks



Industrial Automation



Aviation



Defense & Space

Defense spending is soaring & supply chain is the #1 constraint. PDI sits at the intersection — with pricing power and a rapidly improving execution efficiency

Source: <https://www.mordorintelligence.com/industry-reports/frequency-control-and-timing-devices-market>

Financials: Strong Q1 Turnaround & Path to Profitability

Metric (USD '000s)	Q1 2026	Q1 2025	FY 2025
Revenue	\$1,781	\$1,553	\$6,438
Gross Profit	\$448	\$172	~\$529
Gross Margin %	25%	11%	~8%
Operating Income/(Loss)	+\$15	(\$328)	(\$1,393)
Net Loss	(\$60)	(\$417)	(\$1,722)
Operating Cash Flow	+\$97	(\$542)	(\$1029)

Q1 2026 Highlights

- Revenue +15% YoY driven by strong demand in core frequency control products
- Gross margin expanded 14 points to 25% through product mix optimization and cost discipline
- Net loss narrowed 86% YoY to \$60k
- Turned to positive operating cash flow of \$97k
- New CEO focused on sales execution and design-in acceleration to drive predictable growth

Note: All figures in thousands USD. Q1 2026 results reflect continued execution on operational improvements and new leadership priorities.

LEADERSHIP TEAM

Management Team: Deep Expertise Across Tech, Operations & Innovation

Sue Amarin

Chief Executive Officer & Director

Sue Amarin is a technology executive and board leader with extensive experience commercializing semiconductor, AI, and enterprise compute/storage solutions. She has a proven record of driving revenue growth, building global technical teams, and creating shareholder value through strategic execution and successful exits.

As Senior Director of Global Sales Engineering at Blaize, she led worldwide FAE and customer-engineering teams focused on design-in and design-win for AI computer-vision processors. At Micron Technology, she served as Senior Business Development Manager and later Senior Manager of Technical Solutions Architects, delivering 8x–9x revenue growth at key OEM and data-center accounts, 2.5x growth in Oil & Gas, and 4x growth in Federal segments while aligning product roadmaps with customer platforms.

Sue co-founded Array Coating Technology, an industrial coatings company serving the subsea oil & gas market and helped guide it to a successful acquisition in 2018. She currently serves as Treasurer and Advisor to the Board of the Storage Networking Industry Association (SNIA) and previously represented Micron on its board.

Earlier roles include senior product marketing at Integrated Device Technology and 15 years at Intel, where she managed multi-generational memory-enabling programs and co-authored the JEDEC DDR2 specification. She holds an EMBA in Finance from Tulane University and a BSEE from San Jose State University.

Dawn Leeder

Chief Financial Officer

35+ years in budgeting, cost accounting, financial reporting, ERP, international accounting, acquisitions, and HR. Bachelor's in Business Admin & Finance with HR Certificate. Former CFO of Precision Devices. Member IMA & SHRM.

Barry Arneson

VP Engineering

25+ years developing RF test systems, architecture, and design for avionics, defense, medical, space & commercial. Designs deployed on ISS. Multiple US patents. Former Director of Product Engineering at PDI and Chief Oscillator Engineer at M-Tron.

Jason Haenel

VP Operations

20+ years in quality and crystal manufacturing at PDI/Wi2Wi. Deep expertise in process optimization, operational metrics, ISO and MIL-STD compliance. Key contributor to customer-acclaimed teams.

Tony Gallagher

VP Sales

30+ years sales and sales management, including 15 years in RF and Frequency Control markets. Expert in supplier relationships and product portfolios. Leads internal sales team focused on customer needs. Wisconsin Badger fan & conservationist.

Board of Directors: Strategic Oversight & Industry Expertise

Gary DuBroc

Chairman of the Board

30+ years in engineered products, global operations, sales & marketing in high-tech. Former CEO of Avantech Testing Services and VP Global Operations at Emerson Process Management. MBA Finance (Tulane); BS Industrial Engineering (LSU).

Carol Hess

Director

30+ years technology & marketing executive at HP (Workstations, Mobility, Servers, Notebooks). Led multimillion-dollar OEM and European Server business. MBA Marketing & MIS (Vanderbilt); BA General Business (Michigan State). Numerous leadership honors.

Jason Grelowski

Director

20+ years business executive and entrepreneur. Former Managing Director at Solvera (scaled to 75+ consultants, multiple 'Best Managed' awards). Currently CEO of Software Development Experts. BA Honors (UCalgary); MBA (Dalhousie). Active Calgary community & arts leader.

Matthew Balazsi

Director

Entrepreneur applying novel technologies commercially. Background in software development, machine learning & data analysis. Founder of Medical Parachute; co-founder of Decentralized Art Platform (DAP). BEng & MEng Computer Engineering & Computer Vision (McGill).

Note: Sue Amarín also serves on the Board of Directors in addition to her role as CEO.

EXECUTIVE SUMMARY

Investment Thesis

- ★ WI2WI offers a rare combination of American vertical integration, 30+ year heritage in high-reliability frequency control, and exposure to long-term structural megatrends in defense, aerospace, and industrial automation.
- ★ Q1 2026 demonstrated clear momentum: Revenue +15% YoY, gross margin expanded to 25%, net loss narrowed 86%, and turned to positive operating cash flow — validating the operational improvement plan.
- ★ New CEO Sue Amarin brings deep semiconductor and mission-critical market expertise. Her initial priorities — strengthening sales execution, elevating customer engagement, and accelerating design-in wins — position the Company for more predictable, higher-quality growth.
- ★ At a modest market capitalization with a clean capital structure and strong order book, Wi2Wi offers asymmetric upside for investors seeking exposure to U.S. manufacturing resurgence and mission-critical electronics.

Why Now: Rising defense & aerospace spending • Supply chain reshoring momentum • Strong Q1 execution under new leadership

We welcome the opportunity to discuss how Wi2Wi can deliver precision timing solutions for your most demanding applications.